

PATTERSON, HANNA & ASSOCIATES, LLP

DOM:
DOS:

1. REAL ESTATE: Give street addresses and attach copies of deeds with legal description and most recent lender's statement.

| Description | Separate Property Interest | Date Acquired | Loan Balance at DOS | Current Gross Fair Market Value | Current Loan Balance | Equity | Award to | |
|-------------|----------------------------|---------------|---------------------|---------------------------------|----------------------|--------|----------|------|
| | | | | | | | Husband | Wife |
| | | | | | | | | |
| Subtotal: | | | | | | | | |

2. HOUSEHOLD FURNITURE, FURNISHINGS and APPLIANCES: identify: (Major Items Only)

| Description | Separate Property Interest | Date Acquired | Loan Balance at DOS | Current Gross Fair Market Value (garage sale) | Amount of Money Owed or Encumbrance | Award to | |
|-------------|----------------------------|---------------|---------------------|---|-------------------------------------|----------|------|
| | | | | | | Husband | Wife |
| | | | | | | | |
| Subtotal: | | | | | | | |

3. JEWELRY, ANTIQUES, ART, COIN COLLECTIONS, etc: identify:

| Description | Separate Property (gift) | Date Acquired | Balance at DOS | Current Gross Fair Market Value | Current Loan Balance | Awarded to | |
|-------------|--------------------------|---------------|----------------|---------------------------------|----------------------|------------|------|
| | | | | | | Husband | Wife |
| | | | | | | | |
| Subtotal: | | | | | | | |

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4. VEHICLES, BOATS, TRAILERS: Describe and attach a copy of the title document.:

| Description: YEAR, MAKE AND MODEL (LIST ADDED FEATURES i.e. 4-door, automatic transmission, air conditioning, CD player, automatic locks, power windows etc.) | Separate Property Interest | Date Acquired | Current Value | Current Loan Balance (Date) | Equity Value | Awarded to | |
|--|----------------------------------|---------------|---------------|-----------------------------|--------------|------------|------|
| | | | | | | Husband | Wife |
| Subtotal: | | | | | | | |

5. SAVINGS ACCOUNTS: List account name, account number, name of bank and branch, attach copy of latest statement.:

| Description | Separate Property Interest | Date Acquired | Acct. Balance at DOS | Current Account Balance | Awarded to | |
|-------------|----------------------------------|---------------|----------------------|----------------------------|------------|------|
| | | | | | Husband | Wife |
| Subtotal: | | | | | | |

6. CHECKING ACCOUNTS : List account name, account number, name of bank and branch, attach copy of latest statement.:

| Description | Separate Property Interest | Date Acquired | Acct. Balance at DOS | Current Account Balance | Awarded to | |
|-------------|----------------------------------|---------------|----------------------|----------------------------|------------|------|
| | | | | | Husband | Wife |
| Subtotal: | | | | | | |

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7. CREDIT UNION, OR OTHER DEPOSIT ACCOUNTS : List account name, account number, name of bank and branch, attach copy of latest statement.:

| Description | Separate Property Interest | Date Acquired | Acct. Balance at DOS | Current Account Balance | Awarded to | |
|-------------|----------------------------|---------------|----------------------|-------------------------|------------|------|
| | | | | | Husband | Wife |
| | | | Subtotal: | | | |

8. CASH: Give location.:

| Location: | Separate Property Interest | Acquired | Balance at DOS | Current Amount | Awarded to | |
|-----------|----------------------------|----------|----------------|----------------|------------|-------|
| | | | | | Husband | Wife: |
| | | | Subtotal: | | | |

9. TAX REFUNDS:

| Federal or State? | Separate Property Interest | Tax Year? | Amount | Awarded to | |
|-------------------|----------------------------|-----------|-----------|------------|-------|
| | | | | Husband | Wife: |
| | | | Subtotal: | | |

10. LIFE INSURANCE WITH CASH SURRENDER OR LOAN VALUE: Attach copy of declaration page for each copy.:

| Company name, name of policy: | Policy number | Separate Property Interest | Date Acquired | Value at DOS | Current Gross Fair Market Value | Amount of Money Owed or Encumbrance | Awarded to | |
|-------------------------------|---------------|----------------------------|---------------|--------------|---------------------------------|-------------------------------------|------------|------|
| | | | | | | | Husband | Wife |
| | | | Subtotal: | | | | | |

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11. STOCKS, BONDS, SECURED NOTES, MUTUAL FUNDS: Give certificate number and attach copy of the certificate or copy of latest statement.:

| Company name, name of stock: | Certificate number: | Separate Property Interest | Date Acquired | Number of Shares/ Balance at DOS | Current Gross Fair Market Value | Amount of Money Owed or Encumbrance | Awarded to | |
|------------------------------|---------------------|----------------------------|---------------|-------------------------------------|---------------------------------|-------------------------------------|------------|------|
| | | | | | | | Husband | Wife |
| | | | | | | | | |
| Subtotal: | | | | | | | | |

12. RETIREMENT AND PENSIONS: Attach copy of latest summary plan documents and latest benefit statement.:

| Name of plan: | Whose plan is it? | Separate Property Interest | Date Acquired/ Enrolled | Value at DOS | Current Gross Fair Market Value | Amount of Money Owed or Encumbrance | Awarded to | |
|---------------|-------------------|----------------------------|----------------------------|--------------|---------------------------------|-------------------------------------|------------|------|
| | | | | | | | Husband | Wife |
| | | | | | | | | |
| Subtotal: | | | | | | | | |

13. PROFIT-SHARING, ANNUITIES, IRA's, DEFERRED COMPENSATION: Attach copy of latest statement.:

| Name of plan: | Whose plan is it? | Separate Property Interest | Date Acquired | Balance at DOS | Current Gross Fair Market Value | Amount of Money Owed or Encumbrance | Awarded to | |
|---------------|-------------------|----------------------------|---------------|----------------|---------------------------------|-------------------------------------|------------|------|
| | | | | | | | Husband | Wife |
| | | | | | | | | |
| Subtotal: | | | | | | | | |

